



# *Northwest Regional Forecast of Power Loads and Resources*

## **Strained Systems, Rising Stakes: What Regional Utilities See Ahead**

AGI Day | Aug. 20, 2025

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Pacific Northwest Utilities Conference Committee

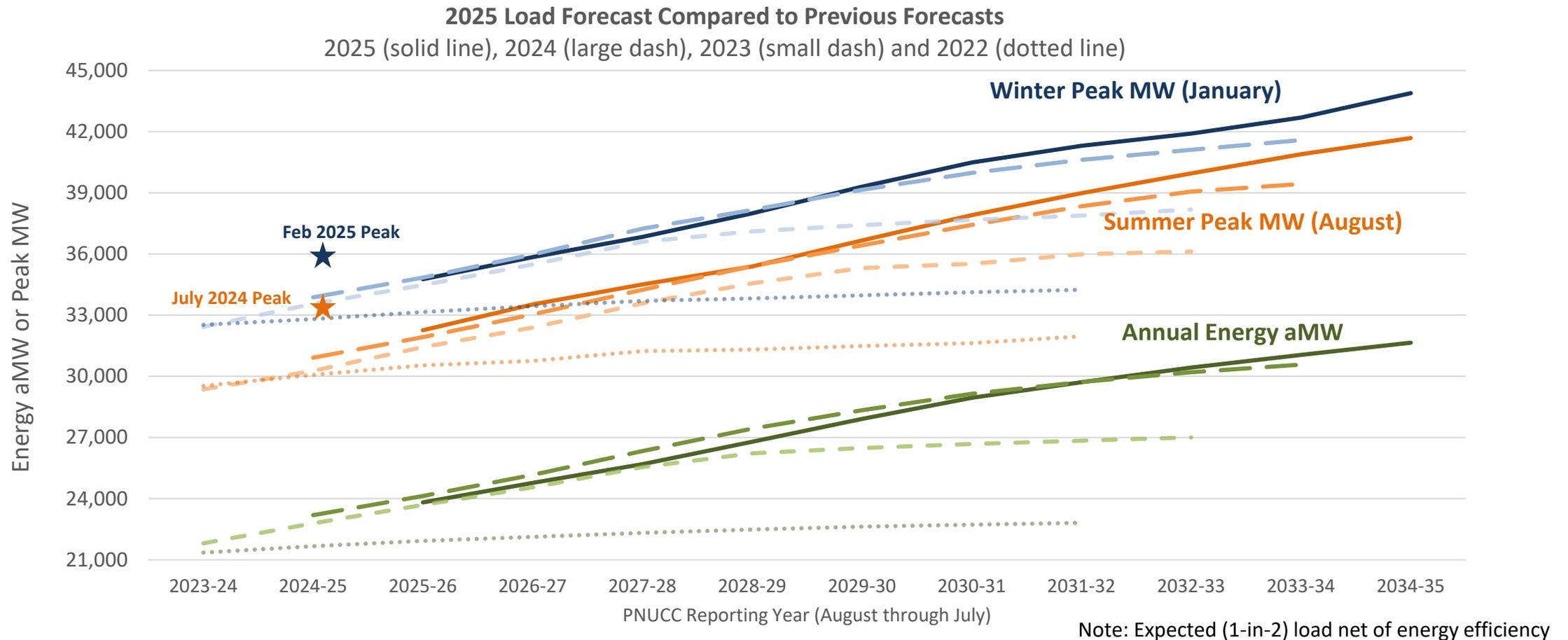
# *Northwest Regional Forecast:* Sum of regional utility plans

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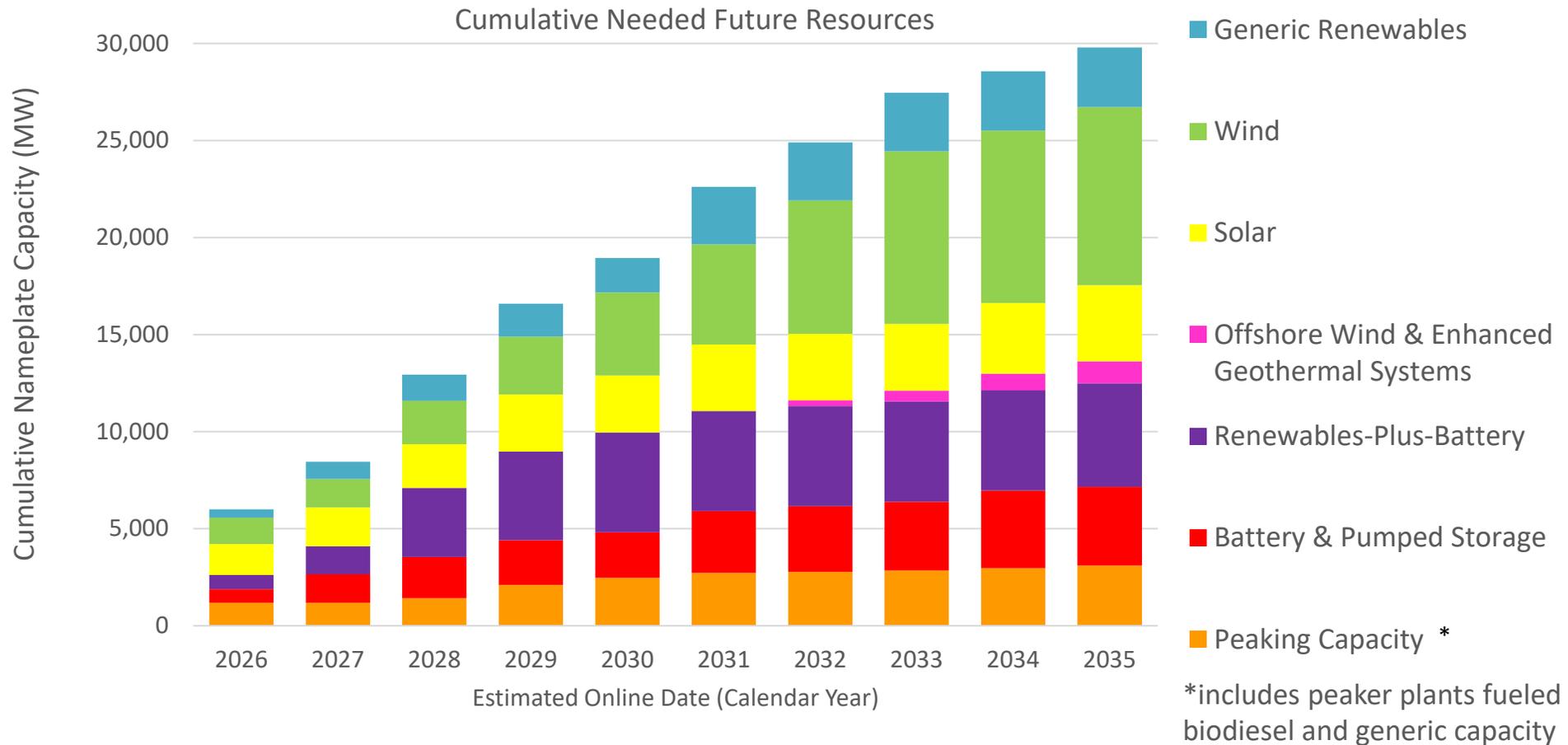


- Annual update on the evolving state of the Northwest power system
- Information provided by utilities and the Bonneville Power Administration
- Tracks trends using consistent assumptions for annual energy, winter and summer peak
- Power Act footprint (WA, OR, ID, western MT)

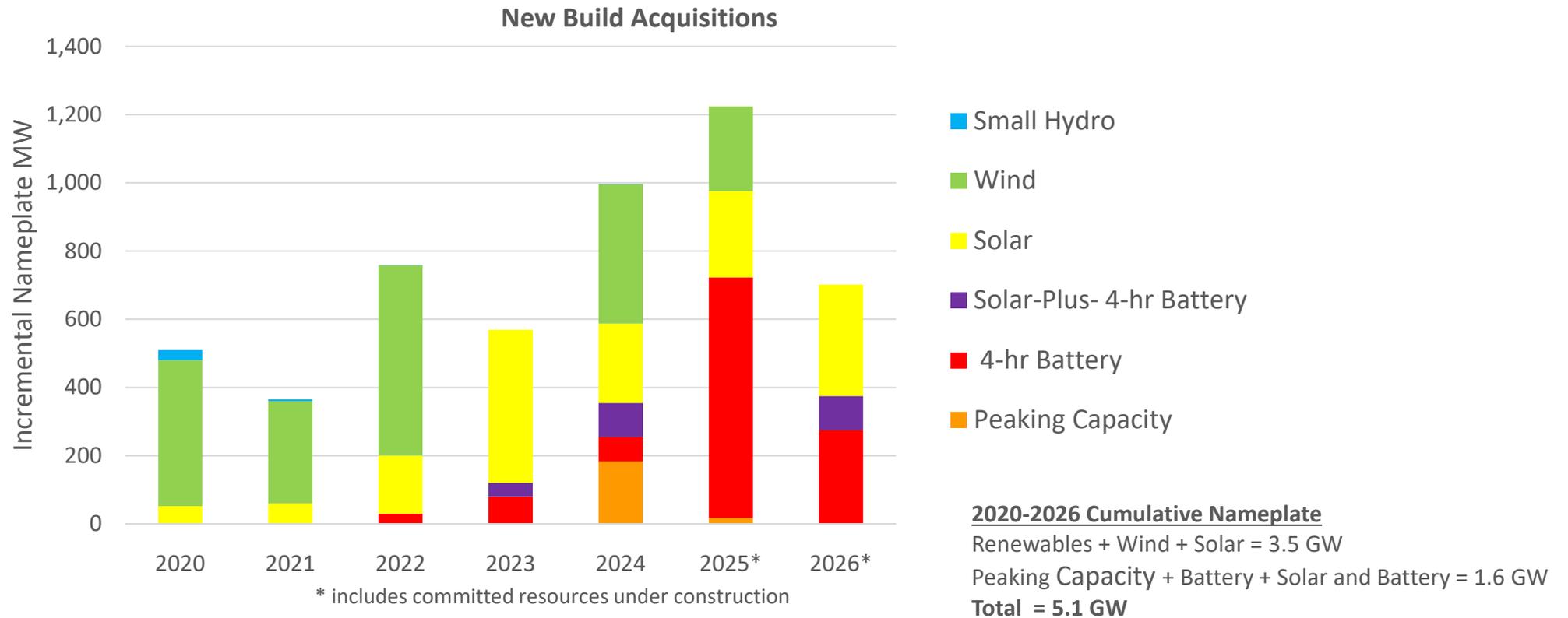
# Load forecast compared to previous forecasts



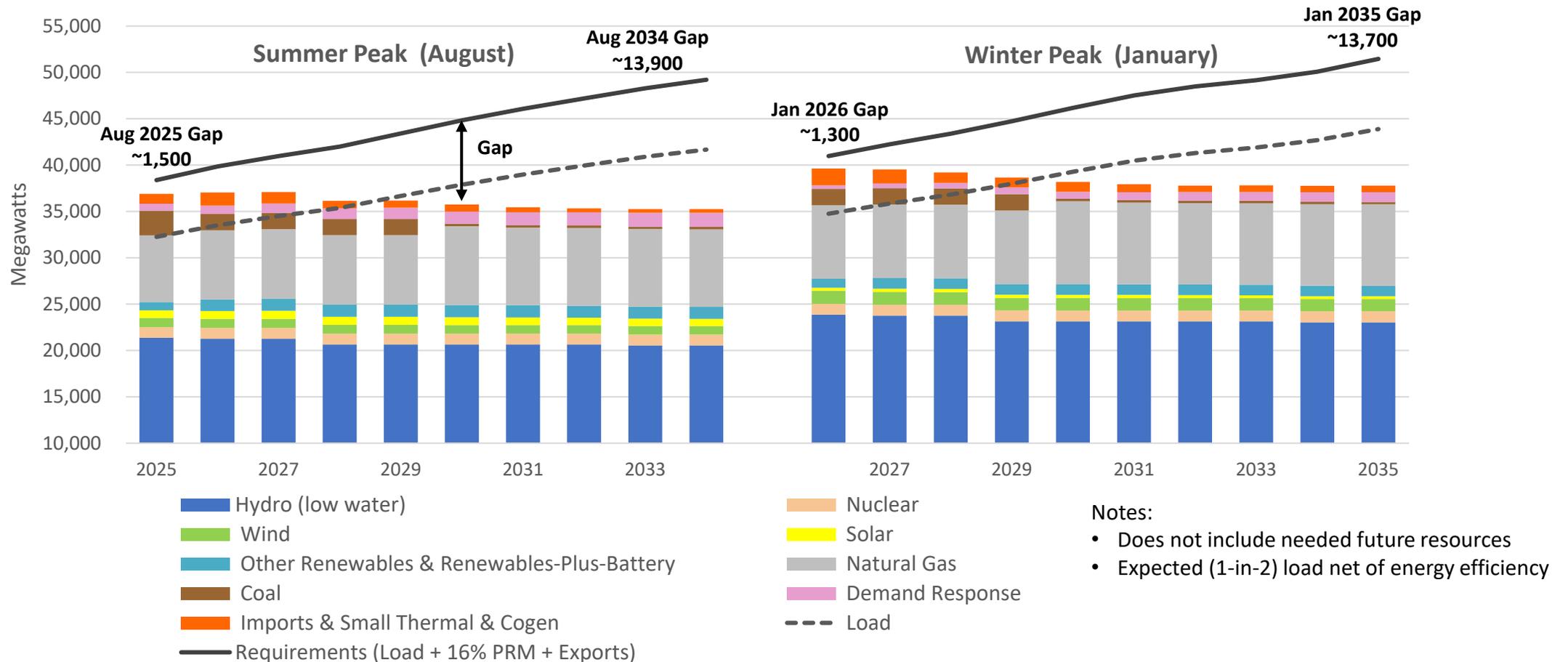
# Ambitious resource acquisition plans



# An evolving mix of resource acquisitions



# Forecasted resource gaps in winter and summer peak hours



A scenic landscape photograph of a river valley. The river flows through a lush green forest, with a suspension bridge crossing it in the distance. The background features majestic mountains, some with snow-capped peaks, under a bright sky with a sunburst effect in the upper left corner.

The *Northwest Regional Forecast* can be found at [pnucc.org](http://pnucc.org)

# Thank you!

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